

This brochure supplement provides information about Dennis William Voigt that supplements the Bascomb Madison & James Capital Management brochure. You should have received a copy of that brochure. Please contact Dennis William Voigt, Managing Member if you did not receive Bascomb Madison & James Capital Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Dennis William Voigt is also available on the SEC's website at www.adviserinfo.sec.gov.

Bascomb Madison & James Capital Management

Form ADV Part 2B – Individual Disclosure Brochure

for

Dennis William Voigt
Investment Adviser Representative

Bascomb Madison & James Capital Management
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UPDATED: 09/13/2022

Item 2: Educational Background and Business Experience

Name: Dennis William Voigt

Born: 1948

Education Background and Professional Designations:

Education:

BS/BA Accounting, University of Vermont - 1971

MBA Business, University of Vermont - 1993

Designations:

Certified Public Accountant (CPA)*

CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college [education](#) (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum [experience](#) levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination.

In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's Code of Professional Conduct within their state accountancy laws or have created their own.

*This description represents the requirements as of 1/1/2011. It is the responsibility of the adviser to disclose the qualifications in place when he or she attained the credential.

Personal Financial Specialist (PFS) **

The PFS credential demonstrates that an individual has met the minimum education, experience and testing required of a CPA in addition to a minimum level of expertise in personal financial planning. To attain the PFS credential, a candidate must hold an unrevoked CPA license, fulfill 3,000 hours of personal financial planning business experience, complete 80 hours of personal financial planning CPE credits, pass a comprehensive financial planning exam and be an active member of the AICPA. A PFS credential holder is required to adhere to AICPA's Code of Professional Conduct, and is encouraged to follow AICPA's Statement on Responsibilities in Financial Planning Practice. To maintain their PFS credential, the recipient must complete 60 hours of financial planning CPE credits every three years. The PFS credential is administered through the AICPA.

** This description represents the requirements as of 1/1/2011. It is the responsibility of the adviser to disclose the qualifications in place when he or she attained the credential.

Business Background:

2009 – Present	Managing Member Bascomb Madison & James Capital Management
2009 – Present	Owner Bascomb Madison & James Software, LLC
1990 – Present	President/Owner D.W. Voigt CPA P.C
1990 – 06/2014	Associate Professor Saint Michael's College

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Dennis William Voigt is the president and owner of the CPA firm D.W. Voigt CPA P.C. From time to time, he will offer clients advice or products from those activities. BMJCM will always act in the best interest of the client.

Dennis William Voigt is a member at DWV Advisors LLC.

Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, Dennis William Voigt does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Bascomb Madison & James Capital Management.

Item 6: Supervision

As the only owner and representative of Bascomb Madison & James Capital Management, Dennis William Voigt supervises all duties and activities. Dennis William Voigt's contact information is on the cover page of this disclosure document.